MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 1998

(Details may not add to totals)

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, OCTOBER 31, 1998 AND COMPARATIVE FIGURES FOR OCTOBER 31, 1997

(Amount	in millions of dollars)				
	ОСТОВЕ	ER 31, 1998	OCTOBER 31,1997		
Title	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding	
Interest-bearing Debt:					
Marketable:					
Treasury Bills	¹ 5.037	\$651,414	¹ 5.458	\$703,011	
Treasury Notes	6.300	1,964,603	6.423	2,111,648	
Treasury Bonds	8.703	610,444	8.874	576,151	
Treasury Inflation-Indexed Notes	3.641	50,411	3.616	32,876	
Treasury Inflation-Indexed Bonds	3.710	16,980	N/A	N/A	
Federal Financing Bank ²	8.917	15,000	8.917	15,000	
Total Marketable	³ 6.518	3,308,852	³ 6.656	3,438,686	
Nonmarketable:					
Domestic Series	7.932	29,995	7.931	29,995	
Foreign Series	7.579	32,792	7.734	34,609	
R.E.A. Series	5.000	1	5.000	1	
State and Local Government Series	5.835	164,019	6.321	118,826	
United States Savings Securities	6.374	181,210	6.416	182,853	
Government Account Series	6.911	1,798,579	7.339	1,616,693	
Total Nonmarketable	6.789	2,206,597	7.193	1,982,978	
Total Interest-bearing Debt	³ 6.627	5,515,449	³ 6.852	5,421,664	
Noninterest-bearing Debt:					
Not Subject to the Statutory Debt Limit		532		535	
Subject to the Statutory Debt Limit		4 43,274		5,027	
Total Noninterest-bearing Debt		43,806		5,562	
Total Public Debt Outstanding		5,559,255		5,427,225	

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 1998

(Amount in millions of dollars)	
Public Debt Subject to Limit:	
Public Debt Outstanding	\$5,559,255
Less amounts not subject to limit:	
Noninterest-bearing Debt	532
Unamortized Discount "	69,503
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,474,220
Other debt subject to limit:	
Guaranteed Debt of Government agencies	181
Total Debt Subject to limit	5,474,401
Statutory Debt Limit ⁶	5,950,000
Balance of Statutory Debt Limit	475,599

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Loan Description		Issue Date	Payable/ Callable		Amount in Millions of Dollars		
Loan Des	Сприоп	Date	Callable	rayable	Issued	(Retired) / Inflation Adj.	Outstanding
nterest-bearing De	ebt: a						
Marketable:							
Treasury Bills (Matu	rity Value):						
CUSIP:	Yield:						
912795 AQ4	5.110	05/07/98	11/05/98	11/05/98	11,838		20,970
912794 5B6	4.980 5.140	08/06/98 11/13/97	11/12/98	11/12/98	9,132 18,451		39,166
912794 300	5.170	05/14/98	11/12/96	11/12/90	11,886		39,100
	4.940	08/13/98			8,829		
912795 AR2	5.160	05/21/98	11/19/98	11/19/98	11,367		20,911
	4.910	08/20/98			9,545		
AS0	5.165	05/28/98	11/27/98	11/27/98	11,320		20,380
	4.920	08/27/98		40/00/00	9,059		
AT8	5.110 4.800	06/04/98 09/03/98	12/03/98	12/03/98	11,186 8,907		20,093
912794 5C4	5.180	12/11/97	12/10/98	12/10/98	18,011		38,630
012704004	5.155	06/11/98	12/10/00	12/10/00	11,571		00,000
	4.790	09/10/98			9,048		
912795 AU5	5.065	06/18/98	12/17/98	12/17/98	11,246		20,561
	4.740	09/17/98			9,315		
AV3	5.120	06/25/98	12/24/98	12/24/98	11,885		23,045
	4.635	09/24/98	40/0./	10/01/	11,160		****
AW1	5.055	07/02/98	12/31/98	12/31/98	12,154		24,023
BS9	4.430 5.065	10/01/98 01/08/98	01/07/99	01/07/99	11,868 17,837		40,972
509	5.010	07/09/98	01/07/99	01/07/99	12,181		40,972
	4.155	10/08/98			10,954		
AX9	5.025	07/16/98	01/14/99	01/14/99	11,213		23,188
	3.905	10/15/98			11,975		
AY7	5.045	07/23/98	01/21/99	01/21/99	11,135		22,375
	3.850	10/22/98			11,240		
AZ4	5.015	07/30/98	01/28/99	01/28/99	11,562		23,158
BT7	4.070 4.965	10/29/98 02/05/98	02/04/99	02/04/99	11,596 19,190		31,157
ы	5.030	08/06/98	02/04/99	02/04/99	11,967		31,137
BA8	4.940	08/13/98	02/11/99	02/11/99	11,457		11,457
BB6	4.945	08/20/98	02/18/99	02/18/99	11,863		11,863
BC4	4.940	08/27/98	02/25/99	02/25/99	11,299		11,299
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973		29,664
	4.830	09/03/98			11,691		
BD2	4.790	09/10/98	03/11/99	03/11/99	11,326		11,326
BE0	4.755	09/17/98	03/18/99	03/18/99	11,388		11,388
BF7	4.615	09/24/98	03/25/99	03/25/99	11,302		11,302
BV2	5.110 4.455	04/02/98 10/01/98	04/01/99	04/01/99	16,751 11,261		28,012
BG5	4.185	10/01/98	04/08/99	04/08/99	11,672		11,672
BH3	4.090	10/15/98	04/15/99	04/15/99	12,192		12,192
BJ9	3.865	10/22/98	04/22/99	04/22/99	11,711		11,711
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344		26,631
	4.155	10/29/98			11,287		
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540		15,540
BY6	5.130	06/25/98	06/24/99	06/24/99	15,093		15,093
BZ3	5.095	07/23/98 08/20/98	07/22/99	07/22/99	15,769 15,756		15,769 15,756
CA7 CB5	5.000 4.505	08/20/98	08/19/99 09/16/99	08/19/99 09/16/99	15,756 15,440		15,756 15,440
CB5	4.055 4.055	10/15/98	10/14/99	10/14/99	15,440 16,670		15,440
Fotal Treasury Bills		10/15/96	10/14/99	10/14/99	651,414		651,414
					55.,414		001,717
Treasury Notes:	8 d						
•	eries: Interest Rate:						
912827 WW8	D 8-7/8 9	11/15/88	11/15/98	05/15-11/15	9,903		9,903
	Z 5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		20,598
	U 5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		12,115
	AM 5-5/8	12/02/96	11/30/98	05/31-11/30	20,532		20,532
	V 5-1/8	12/31/93	12/31/98	06/30-12/31	12,444		12,444
	AN 5-3/4	12/31/96	12/31/98	06/30-12/31	20,615		20,615
D74 N65	E 6-3/8 J 5	01/15/92 01/31/94	01/15/99 01/31/99	01/15-07/15 01/31-07/31	10,559 12,901		10,559 12,901
	AB 5-7/8	01/31/94	01/31/99	01/31-07/31	19,468		19,468
	A 8-7/8 ⁹	02/15/89	02/15/99	02/15-08/15	9,720		9,720
	W 5	02/15/89	02/15/99	02/15-06/15	21,997		9,720 21,997
	K 5-1/2	02/28/94	02/13/99	02/13-06/13	11,914		11,914
	AC 5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916
	L 5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780
	AD 6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		19,798
ZIN I /	U-1/4	03/31/9/	03/31/88	03/31-08/30	19,790		19,790

l nan I	Description	on		Issue Date	Payable/ Callable	Interest Payable		Amount in Millions of Dollars	į
Loan i	Jescriptii	011		Date	Callable	Fayable	Issued	(Retired) / Inflation Adj.	Outstanding
arketable, Treas	ury Note	esContinu	ıed:						
CUSIP:	Series:	Interest R	ate:						
912827 E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8	9	04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	В	3-1/0	9	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N AF	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3 Q47	AF P	6-1/4 6-3/4		06/02/97 06/30/94	05/31/99 06/30/99	05/31-11/30 06/30-12/31	18,575 13,101		18,575 13,101
2X9	AG	6		06/30/94	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AΗ	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8	9	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Υ	6		08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	3-3/4	9	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	Н	6		10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	9	10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	3-3/0	9	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D Z	1-1/0	-	11/15/89	11/15/99	05/15-11/15 05/15-11/15	10,774		10,774
Z96 S29	Z U	5-7/8 7-3/4		11/15/96	11/15/99 11/30/99	05/15-11/15	22,870		22,870
S29 3P5	AM		9	11/30/94 12/01/97	11/30/99 11/30/99	05/31-11/30	11,934 17,051		11,934 17,051
345 S45	V	5-5/6 7-3/4		01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN		9	12/31/97	12/31/99	06/30-12/31	12,523		16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229		12,229
3U4	Υ	5-3/8	9	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	Α	8-1/2	9	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	Н	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	J-1/2	9	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8	0	03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	J-1/2	9	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69 4C3	K AC	6-3/4 5-5/8	9	05/01/95 04/30/98	04/30/00 04/30/00	04/30-10/31 04/30-10/31	12,433		12,433
403 YW6	В	3-3/0	9	05/15/90	04/30/00	05/15-11/15	15,634 10,496		15,634 10,496
2T8	V	6-3/8		05/15/90	05/15/00	05/15-11/15	20,763		20,763
U26	Ľ	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD		9	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE		9	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339		12,339
4M1	AF		9	07/31/98	07/31/00	01/31-07/31	18,683		18,683
ZE5	C		9	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	Р	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922		11,922
4Q2	AG		9	08/31/98	08/31/00	02/28-08/31	20,029		20,029
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011		12,011
4R0	AΗ		9	09/30/98	09/30/00	03/31-09/30	19,268		19,268
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D		9	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X		9	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	Т	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4	^	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	Α	1-3/4	9	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	3-3/6	-	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64 A85	H B	6-1/4 8	9	04/30/96 05/15/91	04/30/01 05/15/01	04/30-10/31 05/15-11/15	13,780 12,398		13,780 12,398
4E9	T	0	9	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9 Y22	J	5-5/6 6-1/2		05/15/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	С	7-7/8	9	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88 D25	P D	6-1/4 7-1/2	y	10/31/96	10/31/01	04/30-10/31	14,640 24,226		14,640 24,226
D25 2C5	Q	7-1/2 5-7/8		11/15/91 12/02/96	11/15/01 11/30/01	05/15-11/15 05/31-11/30	24,226 14,031		24,226 14,031
2C5 2E1	Q R	5-7/8 6-1/8		12/02/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4		01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	Ď	6-1/4		02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8		03/31/97	03/31/02	03/31-09/30	14,301		14,301
2\$0	F	6-5/8	9	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49 2W1	A	7-1/2	-	05/15/92	05/15/02	05/15-11/15	11,714 13,504		11,714 13,504
	G	6-1/2		06/02/97	05/31/02	05/31-11/30	13,504		13,504

			Issue	Payable/	Interest			rs
Loan	Description	on	Date	Callable	Payable	lssued (Retired) / Inflation Adj.		Outstanding
Marketable, Treas	sury Note	esContinued	:					
CUSIP:		Interest Rate						
912827 2Y7 3C4	H K	6-1/4 6	06/30/97 07/31/97	06/30/02 07/31/02	06/30-12/31 01/31-07/31	13,059 12,231		13,059 12,231
G55	В	6-3/8 ⁹	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	Ĺ	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8 ⁹	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4 ⁹	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	Р	5-3/4 9	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8 ⁹	12/31/97	12/31/02	06/30-12/31	12,052		12,052
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101		13,101
J78 3Z3	A D	6-1/4 ⁹ 5-1/2 ⁹	02/16/93 03/02/98	02/15/03 02/28/03	02/15-08/15 02/28-08/31	23,563 13,670		23,563 13,670
4B5	E	5-1/2 ⁹	03/31/98	03/31/03	03/31-09/30	14,173		14,173
4D1	F	5-3/4 ⁹	04/30/98	04/30/03	04/30-10/31	12,573		12,573
4H2	G	5-1/2 ⁹	06/01/98	05/31/03	05/31-11/30	13,132		13,132
4K5	Н	5-3/8 ⁹	06/30/98	06/30/03	06/30-12/31	13,127		13,127
L83	В	5-3/4 ⁹	08/16/93	08/15/03	02/15-08/15	28,011		28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852		19,852
N81	A	5-1/6	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89 Q88	B C	7-1/4 ⁹ 7-1/4 ⁹	05/16/94 08/15/94	05/15/04 08/15/04	05/15-11/15 02/15-08/15	14,440 13,346		14,440 13,346
R87	D	7-1/4 7-7/8 ⁹	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2 ⁹	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	В	6-1/2 ⁹	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	С	6-1/2 9	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8 ⁹	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	В	6-7/8 ⁹	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	С	,	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	0-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0 2U5	B C	6-1/4 ⁹ 6-5/8 ⁹	02/18/97 05/15/97	02/15/07 05/15/07	02/15-08/15 05/15-11/15	13,104 13,958		13,104 13,958
3E0	D	6-1/8 ⁹	08/15/97	08/15/07	02/15-08/15	25,637		25,637
3X8	В	5-1/2 ⁹	02/17/98	02/15/08	02/15-08/15	13,583		13,583
4F6	С	5-5/8 ⁹	05/15/98	05/15/08	05/15-11/15	27,191		27,191
Total Treasury Note	es					1,964,603		1,964,603
Treasury Bonds:	8 d							
CUSIP:		Interest Rate	:					
912810 BG2		3-1/2 ¹¹	10/03/60	11/15/98	05/15-11/15	4,463	(4,238)	225
BU1		8-1/4	05/15/75	05/15/05 05/15/00 ¹⁰	05/15-11/15	4,246	(22)	4,224
0.70		44.0/4	04/40/04	03/13/00		4.504		4.504
CT3 CU0		11-3/4 13-1/8	01/12/81 04/02/81	02/15/01 05/15/01	02/15-08/15 05/15-11/15	1,501 1,750		1,501
CW6		13-1/6	07/02/81	08/15/01	02/15-08/15	1,753		1,750 1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 10				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07 11/15/02 ¹⁰	05/15-11/15	1,495		1,495
DAG		11 5/0	00/20/02	11/15/02		2.752		2.752
DA3 DC9		11-5/8 10-3/4	09/29/82 01/04/83	11/15/02 02/15/03	05/15-11/15 02/15-08/15	2,753 3,007		2,753 3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-06/15	3,007 3,249		3,007 3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
			1	08/15/03 ¹⁰		,		,
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
_			16:	11/15/03 10				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09 05/15/04 ¹⁰	05/15-11/15	4,606		4,606
DH8		12-3/8	04/05/84	05/15/04 ¹⁰ 05/15/04	05/15-11/15	3,755		3,755
DH6 DK1		12-3/6	07/10/84	08/15/04	02/15-11/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
0.12				11/15/04 ¹⁰		-,		.,==:
DM7		11-5/8 ⁹	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 10				
CP1		10	05/15/80	05/15/10 05/15/05 ¹⁰	05/15-11/15	2,987		2,987
D00		12 9	04/02/05	03/13/03		4.064		4.064
DQ8		12	04/02/85 07/02/85	05/15/05 08/15/05	05/15-11/15 02/15-08/15	4,261 9.270		4,261 9.270
DR6 CS5		10-3/4 ⁹ 12-3/4	11/17/80	08/15/05 11/15/10	02/15-08/15	9,270 4,736		9,270 4,736
Coo		12-3/4	11/11/00	11/15/10 11/15/05 ¹⁰		4,730		4,750
DU9		9-3/8 ⁹	01/15/86	02/15/06	02/15-08/15	4,756		4,756
CV8		13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609
		, .	4,,,,,,,,,	05/15/06 10				
CY2		14	11/16/81	11/15/11	05/15-11/15	4,901		4,901
DB1		10-3/8	11/15/82	11/15/06 ¹⁰ 11/15/12	05/15-11/15	11,032		11,032
ומט		10-5/0	11/13/02	11/15/12 11/15/07 ¹⁰		11,032		11,032
			1		ı	!	Į į	1

Loan Description		Issue Payable/ Date Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding
larketable, Treasury Bo	ondsContinued:						
CUSIP:	Interest Rate:						
912810 DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755
			08/15/08 ¹⁰		,		,
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007
			05/15/09 ¹⁰				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128
DNE	11-3/A ⁹	44/45/04	00/13/09		0.000		0.000
DN5	11-3/4 ⁹	11/15/84	11/15/14 11/15/09 ¹⁰	05/15-11/15	6,006		6,006
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0	9 9	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9	8-3/4 9	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	0-1/0	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	0	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-1/0	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	0-1/4	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1	1-3/0	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	0-7/6	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4 EX2	6 ⁹ 6-3/4 ⁹	02/15/96	02/15/26 08/15/26	02/15-08/15	12,905		12,905
	6-3/4 6-1/2 ⁹	08/15/96		02/15-08/15	10,894		10,894
EY0 EZ7	6-1/2 6-5/8	11/15/96 02/18/97	11/15/26 02/15/27	05/15-11/15 02/15-08/15	11,493 10,456		11,493 10,456
FA1	6-3/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456		10,456 10,736
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	22,519		22,519
FE3	5-1/2 ⁹	08/17/98	08/15/28	08/15-02/15	11,776		11,776
otal Treasury Bonds			00/10/20		614,872	(4,428)	610,444
,							
Treasury Inflation-Inde	xed Notes: 8 d			1			
•	s: Interest Rate:						
912827 3A8 J	3-5/8 ⁹	07/15/97	07/15/02	01/15-07/15	16,817	340	17,157
2M3 A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	493	16,251
3T7 A	3-5/8 ⁹	01/15/98	01/15/08	01/15-07/15	16,812	191	17,003
Total Treasury Inflation-I	ndexed Notes				49,387	1,024	50,411
	wod Pondo: 8 d						
Treasury Inflation-Inde	keu bonus.			1			
CUSIP:	Interest Rate:	0.4/4=/0.0	0.4/4.7/0.0	0.445	40.000	4	40.000
912810 FD5	3-5/8 ⁹	04/15/98	04/15/28	04/15-10/15	16,808	172	16,980
Total Treasury Inflation-l	nuexea Bonas			····	16,808	172	16,980
ederal Financing Bank		Various	Various	Various	15,000		15,000
				Ī			
otal Markatable		l	1	1	3,312,084	(3,232)	3,308,852

Loan Description	Issue Payable/ Date Callable		Interest Payable	Amount in Millions of Dollars			
Loan Description	Date	Canabic	1 ayabic	Issued	(Retired) / Inflation Adj.	Outstanding	
onmarketable:							
Domestic Series:							
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522		4,522	
Zero-coupon Treasury bond		07/15/20	07/15/20	5,026		5,026	
Zero-coupon Treasury bond (A)		10/15/20	10/15/20	3		3	
Zero-coupon Treasury bond (A)		10/15/20	10/15/20	5,000		5,000	
Zero-coupon Treasury bond		01/15/21 01/15/30	01/15/21	4,941		4,941	
Zero-coupon Treasury bond			01/15/30	5,002		5,002	
Zero-coupon Treasury bond		04/15/30	04/15/30	3,501		3,501	
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000		2,000	
Total Domestic Series			····	29,995		29,995	
Foreign Series:							
Bills 11/2/98	. 03/26/98	11/02/98	11/02/98	175		175	
Bills 12/1/98	. 05/28/98	12/01/98	12/01/98	445		445	
Bills 01/14/99	07/16/98	01/14/99	01/14/99	100		100	
Zero-coupon Treasury bond ¹²	03/28/90	12/31/19	12/31/19			20,412	
Zero-coupon Treasury bond ¹²				30,220	(9,808)	,	
Zero-coupon Treasury bond	12/18/90	03/31/20	03/31/20	7,258	(2,282)	4,976	
Zero-coupon Treasury bond ¹² Total Foreign Series	04/07/93	03/31/23	03/31/23	6,685	(12.001)	6,685	
Total Foreign Series			·····	44,883	(12,091)	32,792	
R.E.A. Series:							
5% Treasury Certificates of							
Indebtedness	Various		Semiannually	48	(47)	1	
Total R.E.A. Series				48	(47)	1	
State and Local Government Series:							
Treasury Time Deposit - Certificates							
of Indebtedness (Various rates)	Various		At maturity	43,241	(38,524)	4,718	
Treasury Time Deposit - Notes			,		, , , ,		
(Various rates)	Various		Various	217,014	(80,778)	136,235	
Treasury Special Zero's - Notes	Various			300	(285)	15	
Treasury Time Deposit - Bonds	Various			000	(200)	10	
(Various rates)	Various		Various	31,327	(8,308)	23,019	
Treasury Demand Deposit12	Various		Daily	630	(598)	32	
Total State and Local Government							
Series			·····	292,512	(128,493)	164,019	
United States Savings Securities:							
United States Savings Bonds: 13 d							
Series E ¹⁴	Various	On demand	At redemption	187,726	(138,222)	49,504	
Series EE ¹⁴	Various	On demand	At redemption	195,962	(76,876)	119,086	
Series E, EE, and I	Various	Jii demand	, a readinpuon	100,002	(10,010)	110,000	
Unclassified ¹⁴	Various	On demand	At redemption	201	(454)	(250)	
		On demand On demand			(451)	(250)	
Series H			Semiannually	6,411	(5,267)	1,144	
		On demand	Semiannually	16,396	(5,007)	11,389	
Series HH	Various	On demand	Semiannually	1	(*)	1	
Series H and HH Unclassified			At redemption	33	(*)	33	
Series H and HH Unclassified Series I ¹³	Various	On demand					
Series H and HH Unclassified Series I	Various	On demand	<u> </u>	406,737	(225,823)	180,914	
Series H and HH Unclassified Series I ¹³				406,737 1,164	(225,823) (940)	180,914 223	
Series H and HH Unclassified Series I			<u> </u>				
Series H and HH Unclassified Series I			<u> </u>			,	
Series H and HH Unclassified Series I	Various	On demand	At redemption	1,164	(940)	223	
Series H and HH Unclassified Series I	Various	On demand	At redemption	1,164	(940)	223	

Loan Description	Amount in Millions of Dollars			
	Issued	(Retired) / Inflation Adj.	Outstanding	
NonmarketableContinued:				
Government Account Series:				
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation				
and Enforcement			1,646	
Airport and Airway Trust Fund	,	(2,171)	10,213	
Albanian Claims Fund, Treasury Department Aquatic Resources Trust Fund		(*) (25)	1 493	
Armed Forces Retirement Home Trust Fund			120	
Assessment Funds, Office of the Comptroller of the Currency	. 281	(1)	281	
Assets Forfeiture Fund, Justice			441	
Aviation Insurance Revolving Fund	. 71		71	
Bank Insurance Fund, The Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*	(180)	27,456	
Bequest And Gifts, Disaster Relief, Funds Appropriated To The President Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates,	2		2	
Kuwait, Et. Al., Department of State	50		50	
Capitol Preservation Fund, U.S. Capitol Preservation Commission			27	
Fellowship Foundation Civil Service Retirement and Disability Fund, Office of Personnel Management		(82.101)	7 432,902	
Claims Court Judges Retirement Fund			5	
Coast Guard General Gift Fund	. 2		2	
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	. 2		2	
Commissary Funds, Federal Prisons			94	
Community Development Credit Union Revolving Fund, National Credit				
Union Administration Conditional Gift Fund, General, Department of State			1 3	
Contributions, American Battle Monuments Commission			8	
Cooperative Fund (Papago), Bureau of Indian Affairs		(7)	31 4	
Defense Cooperation Account, Defense	1		4	
Department of Defense, Education Benefits Fund			592	
Department of Defense Military Retirement Fund		(12,125)	147,214	
Department of the Air Force General Gift Fund	. 1	(*)	1	
Department of the Army General Gift Fund			1	
Department of the Navy General Gift Fund	. 1		1	
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	. 9		9	
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals				
Management Service	. 1,680		1,680	
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service	51		51	
District of Columbia Judicial Retirement and Survivors' Annuity Fund			5	
Eisenhower Exchange Fellowship Program Trust Fund	. 14	(6)	8	
Employees' Health Benefits Fund, Office of Personnel Management	8,980	(2,722)	6,258	
Employees' Life Insurance Fund, Office of Personnel Management			18,972	
Endeavor Teacher Fellowship Trust Fund Escrow Account, National Labor Relations Board		(*)	14	
Escrowed Funds for Shared Medical Equipment Purchases, Department of	'7	()	17	
Veterans Affairs	. 1		1	
Esther Cattell Schmitt Gift Fund, Treasury			*	
Exchange Stabilization Fund, Office of the Secretary, Treasury		(10)	16,046	
Export-Import Bank of the United States, Liquidating Account	. 619	(10)	609	
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm				
Credit Administration Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service			1,297 408	
Federal Disability Insurance Trust Fund		(19,734)	77,191	
Federal Hospital Insurance Trust Fund		(10,188)	115,067	
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	. 155		155	
FHA - General and Special Risk Insurance Fund, Liquidating Account,	. 155		100	
Housing and Urban Development		(*)	7	
FHA - Liquidating Account, Housing and Urban Development Federal Old-Age and Survivors Insurance Trust Fund		(114,815)	14,546 655,461	
Federal Ship Financing Escrow Fund, Maritime Administration		(88)	175	
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account,		(/	-	
National Oceanic and Atmospheric Administration		(13)	7	
Federal Ship Financing Fund, Revolving Fund, Maritime Administration	. 5		5	

Loan Description	Amount in Millions of Dollars			
Loan Bescripton	Issued	(Retired) / Inflation Adj.	Outstanding	
onmarketable, Government Account SeriesContinued:				
Federal Supplemental District of Columbia Pension Fund	320		320	
Federal Supplementary Medical Insurance Trust Fund	73,799	(35,319)	38,480	
Fishermen's Contingency Fund, National Oceanic and Atmospheric	4		4	
AdministrationForeign Fishing Observer Fund, National Oceanic and Atmospheric	1		1	
Administration	1		1	
Foreign Service Retirement and Disability Fund	9,701	(176)	9,525	
FSLIC Resollution Fund, The	2,067		2,067	
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*		*	
General Post Fund, National Homes, Department of Veterans Affairs	48		48	
German Democratic Republic Settlement Fund	8		8	
Gifts and Bequests, Office of the Secretary, Department of Transportation	*		*	
Gifts and Bequests, Treasury	•		•	
Gifts and Donations, National Endowment of the Arts	•		•	
Gifts and Donations, National Endowment For The Humanities	*		*	
Guarantees of Mortgage-Backed Securities Fund, Government National				
Mortgage Association, Housing and Urban Development	5,538	(123)	5,414	
Harbor Maintenance Trust Fund	1 225	(121)	1 10/	
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman	1,325	(131)	1,194	
Scholarship Foundation	57	(1)	55	
Hazardous Sustance Superfund	5,322	(77)	5,245	
Highway Trust Fund	26,098	(327)	25,771	
Tilgilway Tust Fullu	20,090	(321)	25,771	
Indian Tribal Funds, Bureau of Indian Affairs	470	(12)	458	
Individual Indian Money, Bureau of Indian Affairs	64	(24)	40	
Inland Waterways Trust Fund	346	(8)	338	
Iranian Claims Settlement Fund, Treasury Department				
Israeli Arab Scholarship Program, United States Information Agency	5	(*)	4	
James Madison Memorial Fellowship Foundation Trust Fund	40		40	
Japan-United States Friendship Trust Fund, Japan-United States				
Friendship Commission	16		16	
John C. Stennis Center for Public Service Training and Development	9	(*)	8	
Judicial Officers Retirement Fund	88		88	
Judicial Survivors Annuities Fund	297	(13)	284	
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4	
Leaking Underground Storage Tank Trust Fund	1,310	(35)	1,275	
Library of Congress Gift Fund	5		5	
Library of Congress Trust Fund	23		23	
Morris K. Udall Scholarship and Excellence in National Environmental	24		24	
Policy Trust Fund	24		24	
National Archives Gift Fund, National Archives and Records Administration	2		2	
National Archives Trust Fund, National Archives and Records Administration	9		9	
National Credit Union Share Insurance Fund	3,781		3,781	
National Institutes of Health Conditional Gift Fund	*		*	
National Institutes of Health Unconditional Gift Fund	10	(1)	9	
National Security Education Trust Fund	52		52	
National Service Life Insurance Fund, Department of Veterans Affairs	12,265	(327)	11,939	
National Service Trust, Corporation for National and Community Services	342	(8)	333	
Native American Institutions Endowment Fund	14		14	
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish				
and Wildlife Service, Interior	50	(*)	50	
Nuclear Waste Disposal Fund, Department of Energy	11,446	(179)	11,267	
Office of Naval Records and History Fund	1		1	
Oil Spill Liability Trust Fund	1,120	(3)	1,117	
Oliver Wendell Holmes Devise Fund, Library of Congress	*		*	
Operating Fund, National Credit Union Administration	22		22	
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	17		17	
Overseas Private Investment Corporation	35		35	
Overseas Private Investment Corporation, Insurance and Equity Non Credit		(125)	2,814	
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	2,939	\ -/	,	
Account	•	(10)	72	
, , , , , , , , , , , , , , , , , , , ,	2,939 83 6	(10)	73 6	
Account	83	` '		
Account	83 6 1		6 1	
Account	83 6		6	

Loan Description	Amount in Millions of Dollars				
	Issued	(Retired) / Inflation Adj.	Outstanding		
Nonmarketable, Government Account SeriesContinued:					
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	. 16	(*)	16		
Preservation, Birthplace of Abraham Lincoln, National Park Service			*		
Prison Industries Fund, Department of Justice Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury		(5)	54 138		
Public Enterprise Revolving Fund, Office of Trinit Supervision, Treasury Public Health Service Conditional Gift Fund, Health Resources and Services	. 143	(3)	130		
Administration	. 3		3		
Bailroad Batirament Assault	26 994	(6.972)	20.007		
Railroad Retirement Account		(6,873) (9)	20,007 41		
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation		, ,			
Act, as amended, LaborRelief and Rehabilitation, Workmen's Compensation Act, Within the District of	. 41		41		
Columbia, Department of Labor	. 4		4		
Reserve Mobilization Income Insurance Fund, Defense		(*)	21		
Retired Employees' Health Benefits Fund, Office of Personnel Management			2 18		
Saving Association Insurance Fund, The			9,573		
Science, Space and Technology Education Trust Fund, National Aeronautics	3,070		3,070		
and Space Administration			16		
Seized Assets Fund, Justice			634		
Servicemen's Group Life Insurance FundSmithsonian Endowment Fund, Smithsonian Institution			1		
Social Security Equivalent Benefit Account, Railroad Retirement Board		(472)	1,977		
Special Investment Account			885 346		
Suspense, United States Customs Service		/*\			
Tax Court Judges Survivors Annuity Fund Thrift Savings Fund, Federal Retirement Thrift Investment Board		(*)	6 27,200		
Treasury Deposit Funds	. 98	(19)	78		
Treasury Forfeiture Fund			185		
Tribal Economic Recovery Funds, Bureau of Indian Affairs Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund		(3)	38 61		
Trust Fund, United States Information Agency		(1)	1		
Unconditional Gift Fund, State			*		
Unearned Copyright Fees, Library Of Congress	. 2		2		
Unemployment Trust Fund		(7,446)	69,928		
United States Government Life Insurance Fund, Department of Veterans Affairs United States Naval Academy General Gift Fund		(4) (*)	85 6		
United States Naval Academy Museum Fund			2		
United States Trustee System Fund, Justice			110		
Uranium Enrichment and Decommissioning Fund, Department of Energy Utah Reclamation Mitigation and Conservation Account, Interior	,		1,274 87		
Vaccine Injury Compensation Trust Fund		(2)	1,290		
Veterans Reopened Insurance Fund		(14)	513		
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of	4.050	(07)	4.004		
Veterans AffairsVietnam Claims Fund, Financial Management Service		(37)	1,621		
Voluntary Separation Incentive Fund, Defense			870		
Wage And Hour And Public Contracts Restitution Fund, Labor	. 7		7		
War-Risk Insurance Revolving Fund, Maritime Administration		(222.272)	29		
Total Government Account Series Total Nonmarketable		(302,658) (670,422)	1,798,579 2,206,597		
Total Interest-bearing Debt		(673,654)	5,515,449		
	0,109,103	(073,034)	3,313,449		
Noninterest-bearing Debt: Not Subject to the Statutory Debt Limit:					
United States Notes		17	269		
National and Federal Reserve Bank Notes assumed by the United States on deposit			65		
Silver Certificates (Act of June 24, 1967) Other			185 . 11		
Total Not Subject to the Statutory Debt Limit			532		
Subject to the Statutory Debt Limit:					
Mortgage Guaranty Insurance Company Tax and Loss Bonds		b e	1,669		
United States Savings Stamps					
Matured Treasury Bonds, at various interest rates			. 48 . 34,311		
Matured United States Savings Bonds		20	5,047		
Matured United States Savings Notes		24	. 47 2,101		
Other			. 7		
Total Subject to the Statutory Debt Limit			43,274		
Total Public Polit Outstanding			43,806		
Total Public Debt Outstanding			. 5,559,255		

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:				., .	
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	179
Special Risk Insurance Fund:	., .	., .	04/04 07/04	0.7/0	_
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt					180
Matured debt (Funds for payment on deposit with					
the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					181

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fisca	Fiscal Year 1997 Total	
SEPTEMBER	Fiscal Year to Date	
\$164,446.33	\$1,535,541.02	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 1998

Loan Description		Corpus STRIP	Maturity Date	Principal A	Reconstituted		
	· 	CUSIP	, , , , , ,	Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	This Month ²⁴
reasury Bonds:	latara et Data						
CUSIP:	Interest Rate		44/45/04	0.004.000	4 000 000	0.044.000	054 400
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,690,606	3,611,200	254,400
DQ8	12	AD5	05/15/05	4,260,758	2,302,208	1,958,550	66,500
DR6	10-3/4	AG8	08/15/05	9,269,713	6,948,913	2,320,800	268,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,992,784	3,012,800	778,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,185,239	1,482,560	414,720
DS4	10-5/8	AC7	08/15/15	7,149,916	6,977,436	172,480	85,120
DT2	9-7/8	AE3	11/15/15	6,899,859	5,711,059	1,188,800	776,000
DV7	9-1/4	AF0	02/15/16	7,266,854	7,081,254	185,600	179,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,475,551	348,000	196,000
DX3	7-1/2	AK9	11/15/16	18,864,448	17,774,288	1,090,160	198,320
DY1	8-3/4	AL7	05/15/17	18,194,169	8,185,849	10,008,320	930,400
DZ8	8-7/8	AM5	08/15/17	14,016,858	9,135,258	4,881,600	723,200
EA2	9-1/8	AN3	05/15/18	8,708,639	2,431,839	6,276,800	70,400
EB0	9	AP8	11/15/18	9,032,870	2,124,870	6,908,000	180,800
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,805,998	14,444,800	1,380,800
ED6	8-1/8	AR4	08/15/19	20,213,832	18,913,672	1,300,160	708,160
EE4	8-1/2	AS2	02/15/20	10,228,868	5,814,068	4,414,800	572,800
EF1	8-3/4	AT0	05/15/20	10,158,883	2,418,563	7,740,320	152,160
EG9	8-3/4	AU7	08/15/20	21,418,606	5,428,526	15,990,080	816,320
EH7	7-7/8	AV5	02/15/21	11,113,373	10,078,173	1,035,200	107,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,052,648	5,906,240	916,800
EK0	8-1/8	AX1	08/15/21	12,163,482	8,537,562	3,625,920	487,360
EL8	8	AY9	11/15/21	32,798,394	11,615,119	21,183,275	1,443,000
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,775,190	1,577,600	124,000
EN4	7-5/8	BA0	11/15/22	10,699,626	2,926,826	7,772,800	99,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,318,361	7,056,000	337,600
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,079,220	3,829,824	202,432
ES3	7-1/2	BD4	11/15/24	11,469,662	2,447,022	9,022,640	439,760
ET1	7-5/8	BE2	02/15/25	11,725,170	2,776,370	8,948,800	252,800
EV6	6-7/8	BF9	08/15/25	12,602,007	9,012,247	3,589,760	310,400
EW4	6	BG7	02/15/26	12,904,916	12,669,616	235,300	93,000
EX2	6-3/4	BH5	08/15/26	10,893,818	9,545,818	1,348,000	428,000
EX2 EY0	6-3/4 6-1/2	BJ1	11/15/26	11,493,177	10,541,177	952,000	428,000 229,600
EZ7							
	6-5/8	BK8 BL6	02/15/27	10,456,071	8,401,671	2,054,400	564,800
FA1	6-3/8		08/15/27	10,735,756	10,399,756	336,000	30,400
FB9	6-1/8	BM4	11/15/27	22,518,539	22,427,339	91,200	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	2,000
otal Treasury Box	nds			492,435,002	326,523,813	165,911,189	14,820,852

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal A	housands	Reconstituted		
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	This Month ²¹	
Treasury Notes: CUSIP:		Interest Rate:						
912827WW8	D D	8-7/8	912820 AQ0	11/15/98	9,902,875	4,898,075	5,004,800	76,800
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,482,823	3,236,800	244,800
XN7	В	9-1/8	AS6	05/15/99	10,047,103	4,914,303	5,132,800	56,000
XW7	С	8	AT4	08/15/99	10,163,644	5,681,119	4,482,525	174,975
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,445,960	4,328,000	16,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,682,633	2,990,400	44,000
3Y6 4A7	Z AB	5-1/2 5-1/2	CR6 CT2	02/29/00 03/31/00	17,776,125	17,776,125	0	0
4C3	AC	5-1/2 5-5/8	CV7	04/30/00	17,206,376 15,633,855	17,206,376 15,633,855	0	0
YW6	В	8-7/8	AW7	05/15/00	10,496,230	5,213,030	5,283,200	32,000
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0,203,200	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,124,006	3,956,640	29,920
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,438	19,268,438	0	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,054,882	4,464,800	150,400
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	50,400
ZX3	Α	7-3/4	AZ0	02/15/01	11,312,802	7,823,202	3,489,600	196,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	В	8	BA4	05/15/01	12,398,083	8,201,558	4,196,525	100,575
4E9	Т	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	С	7-7/8	BB2	08/15/01	12,339,185	9,107,185	3,232,000	280,000
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,259,782	4,966,320	231,360
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,271,197	2,443,200	6,880
G55	В	6-3/8	BE6	08/15/02	23,859,015	22,259,015	1,600,000	4,800
3J9	М	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3 3S9	P Q	5-3/4 5-5/8	CH8 CK1	11/30/02 12/31/02	12,120,580	11,919,780	200,800	0
3V2	C	5-5/6 5-1/2	CN5	01/31/03	12,052,433 13,100,640	12,052,433 13,100,640	0	0
3v2 J78	A	6-1/4	BF3	02/15/03	23,562,691	22,889,507	673,184	28,576
3Z3	D	5-1/2	CS4	02/13/03	13,670,354	13,626,354	44,000	20,370
4B5	Ē	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	Н	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	В	5-3/4	BG1	08/15/03	28,011,028	27,560,628	450,400	73,600
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
N81	Α	5-7/8	BH9	02/15/04	12,955,077	12,737,477	217,600	0
P89	В	7-1/4	BJ5	05/15/04	14,440,372	14,409,172	31,200	0
Q88	С	7-1/4	BK2	08/15/04	13,346,467	12,664,067	682,400	16,800
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	07.040	0
S86	A	7-1/2 6 1/2	BM8	02/15/05	13,834,754	13,806,914	27,840	20,560
T85 U83	B C	6-1/2 6-1/2	BN6 BP1	05/15/05 08/15/05	14,739,504 15,002,580	14,739,504 15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,002,580	15,002,580	4,800	0
W81	A	5-7/6 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	В	6-7/8	BS5	05/15/06	16,015,475	16,015,475	4,100	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	Ö	0
2J0	В	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,926,186	32,000	3,200
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,612,803	24,000	0
3X8	В	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	С	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
otal Treasury N	Notes				944,254,508	882,175,730	62,078,778	1,838,446
reasury Inflatio					, ,	, ,	, ,	, ,
USIP:		Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,157,403	17,157,403	0	0
2M3	A	3-3/8	BV8	01/15/07	16,251,038	16,251,038	0	0
3T7	A	3-5/8	CL9	01/15/08	17,002,865	17,002,865	0	0
			020	0.7.0700			ő	0
		otes			50,411,306	50,411,306	0	0
reasury Inflatio	n-Indexe							
USIP:		Interest Rate:	040000 5115	04/45/00	40.000.001	40.000.00:		-
912810 FD5		3-5/8	912803 BN2	04/15/28	16,980,261	16,980,261	0	0
otal Inflation-Indexed Bonds					16,980,261	16,980,261	0	0
	Grand Total							

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

- * \$500 thousand or less.
- Computed on true discount basis.
- ² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
- ⁴ Includes \$13,023 million of 4 3/4% Treasury Notes Series T-1998, \$21,221 of 5 7/8% Treasury Notes Series AL-1998 and \$2,101 million of Government Account Series which matured Saturday October 31, 1998. Settlement will be on Monday November 2, 1998.
- ⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
- ⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- 9 See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
- Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- 11 Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
- 12 Redeemable on demand.
- 13 Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹⁴ Redeemable after 6 months from issue date at option of owner.
- 15 The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- 16 Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- 17 Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- 18 Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- 19 Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ²⁰ Includes \$13,023 million of 4 3/4% Treasury Notes Series T-1998 and \$21,221 million of 5 7/8% Treasury Notes Series AL-1998 which matured Saturday, October 31, 1998.
- ²¹ Represents 4 3/4% and 5 3/4% Government Account Series which matured Saturday, October 31, 1998.
- ²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
- ²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
- ²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

- ^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
- ^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

- ^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
- e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.